

FORUM RESEARCH INC.

FOR IMMEDIATE RELEASE

Canadians pessimistic about economy, concerned about financial security

Want to see action on taxes, infrastructure and jobs in budget

TORONTO March 16th, 2016 - In a random sampling of public opinion taken by the Forum Poll[™] among 1567 Canadian voters, fewer than one quarter expect the economy to improve this year (24%), while the plurality, one third, expect it to get worse (33%). An equal proportion think the economy won't change (33%), and one tenth don't have enough information to make a judgment (10%).

Believing the economy will worsen is common to younger respondents (35 to 44 - 40%), the wealthiest (\$100K to \$250K - 39%), in Alberta especially (43%) and to a lesser extent in Ontario (39%), among Conservative voters (56%), mothers (38%) and university graduates (37%).

Two thirds of Canadians concerned for their financial security

More than two thirds of voters are concerned about their financial security (69%) and as many as one third are "very concerned" (33%). Being very concerned is characteristic of the mid aged (45 to 54 - 38%), females (35%) rather than males (31%), the least wealthy (50%), in Ontario (38%), among Conservatives (38%), Anglophones (37%) rather than Francophones (23%), mothers of kids under 18 (40%) and the least educated (44%).

Voters want to see action on taxes, infrastructure and jobs in budget

When voters are asked what they want to see in the federal budget to be tabled March 22, the largest level of mention is for tax cuts (23%), followed by infrastructure spending (18%) and action on jobs (15%). Other items listed include affordable housing (12%), CPP expansion and pension reform (11%) and marijuana legalization (10%).

Pension reform is important to the oldest (17%), as is infrastructure (26%). Action on jobs is important to boomers (55 to 64 - 19%) while marijuana legalization is key for the youngest (15%). Tax cuts are especially important to the mid aged (45 to 54 - 30%). Affordable housing is important to the youngest (under 35 - 18%).

MEDIA INQUIRIES:

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603

TORONTO March 16th, 2016 HIGHLIGHTS:

- Fewer than one quarter expect the economy to improve this year (24%), while the plurality, one third, expect it to get worse (33%).
- More than two thirds of voters are concerned about their financial security (69%) and as many as one third are "very concerned" (33%).
- When voters are asked what they want to see in the federal budget to be tabled March 22, the largest level of mention is for tax cuts (23%), followed by infrastructure spending (18%) and action on jobs (15%).

FORUM RESEARCH INC.

"While Canadians appear to be more pessimistic than optimistic for their own security and the economy, it is interesting that assessments of our financial strength split along party lines, with Conservatives (and older voters) more negatively disposed than Liberals or New Democrats. This is curious, because those most worried about their future are also the youngest," said Forum Research President, Dr. Lorne Bozinoff.

Lorne Bozinoff, Ph.D. is the president and founder of Forum Research. He can be reached at <u>lbozinoff@forumresearch.com</u> or at (416) 960-9603.

MEDIA INQUIRIES:

Lorne Bozinoff, President Ibozinoff@forumresearch.com 416.960.9603

TORONTO March 16th, 2016

HIGHLIGHTS:

• "While Canadians appear to be more pessimistic than optimistic for their own security and the economy, it is interesting that assessments of our financial strength split along party lines, with Conservatives (and older voters) more negatively disposed than Liberals or New Democrats. This is curious, because those most worried about their future are also the youngest," said Forum Research President, Dr. Lorne Bozinoff.

Methodology

The Forum Poll[™] was conducted by Forum Research with the results based on an interactive voice response telephone survey of 1567 randomly selected Canadians 18 years of age or older. The poll was conducted on March 15th, 2016.

FORUM RESEARCH INC.

Results based on the total sample are considered accurate +/- 2%, 19 times out of 20. Subsample results will be less accurate. Margins of error for subsample (such as age, gender) results are available at <u>www.forumresearch.com/samplestim.asp</u>

Where appropriate, the data has been statistically weighted by age, region, and other variables to ensure that the sample reflects the actual population according to the latest Census data.

This research is not necessarily predictive of future outcomes, but rather, captures opinion at one point in time. Forum Research conducted this poll as a public service and to demonstrate our survey research capabilities. Forum houses its poll results in the Data Library of the Department of Political Science at the University of Toronto.

With offices across Canada and around the world, 100% Canadian-owned Forum Research is one of the country's leading survey research firms. This Forum Poll™and other polls may be found at Forum's poll archive at <u>www.forumresearch.com/polls.asp</u> **MEDIA INQUIRIES:**

Lorne Bozinoff, President Ibozinoff@forumresearch.com 416.960.9603

TORONTO March 16th, 2016

FORUM RESEARCH INC.

Federal Budget

'The federal budget will be tabled next week. Which of the following would you most like to see in this budget?'

[All Respondents]

Age / Gender

| % | Total | 18- 34 | 35- 44 | 45- 54 | 55- 64 | 65+ | Male | Female |
|-------------------------------------|-------|-----------|-----------|-----------|-----------|-----|------|--------|
| Sample | 1567 | 240 | 211 | 276 | 402 | 438 | 858 | 709 |
| Action on jobs | 15 | 14 | 14 | 15 | 19 | 15 | 16 | 14 |
| Affordable housing | 12 | 18 | 10 | 9 | 8 | 12 | 8 | 16 |
| Infrastructure spending | 18 | 15 | 15 | 15 | 23 | 26 | 22 | 15 |
| Marijuana legalization | 10 | 15 | 12 | 9 | 5 | 4 | 12 | 7 |
| CPP expansion and pension reform | 11 | 6 | 7 | 9 | 16 | 17 | 10 | 11 |
| Tax cuts | 23 | 16 | 31 | 30 | 19 | 18 | 23 | 22 |
| Something else | 9 | 13 | 8 | 10 | 7 | 3 | 7 | 11 |
| Don't know | 3 | 2 | 3 | 2 | 3 | 5 | 2 | 4 |

Region

| % | Total | Atl | Que | ON | Man/Sask | AB | BC | English | French |
|-------------------------------------|-------|-----|-----|-----|----------|-----|-----|---------|--------|
| Sample | 1567 | 149 | 340 | 574 | 137 | 153 | 214 | 1239 | 328 |
| Action on jobs | 15 | 11 | 13 | 14 | 17 | 30 | 13 | 16 | 14 |
| Affordable housing | 12 | 7 | 10 | 13 | 6 | 5 | 23 | 13 | 10 |
| Infrastructure spending | 18 | 18 | 16 | 19 | 16 | 18 | 21 | 19 | 16 |
| Marijuana legalization | 10 | 20 | 9 | 8 | 7 | 11 | 9 | 10 | 9 |
| CPP expansion and pension reform | 11 | 16 | 5 | 14 | 15 | 6 | 10 | 12 | 5 |
| Tax cuts | 23 | 19 | 33 | 21 | 27 | 19 | 14 | 20 | 33 |
| Something else | 9 | 7 | 11 | 9 | 7 | 7 | 9 | 8 | 11 |
| Don't know | 3 | 1 | 3 | 3 | 6 | 4 | 1 | 3 | 3 |

MEDIA INQUIRIES:

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603

TORONTO March 16th, 2016



FORUM RESEARCH INC.

MEDIA INQUIRIES:

Lorne Bozinoff, President Ibozinoff@forumresearch.com 416.960.9603

Federal Vote Preference

| % | Total | Cons | Lib | NDP | Green | Bloc | Other Parties |
|----------------------------------|-------|------|-----|-----|-------|------|----------------------|
| Sample | 1567 | 487 | 621 | 192 | 82 | 55 | 65 |
| Action on jobs | 15 | 20 | 14 | 12 | 16 | 13 | 11 |
| Affordable housing | 12 | 8 | 9 | 24 | 15 | 21 | 8 |
| Infrastructure spending | 18 | 14 | 28 | 10 | 13 | 16 | 3 |
| Marijuana legalization | 10 | 5 | 12 | 11 | 20 | 5 | 9 |
| CPP expansion and pension reform | 11 | 8 | 12 | 12 | 10 | 4 | 20 |
| Tax cuts | 23 | 34 | 16 | 17 | 14 | 29 | 25 |
| Something else | 9 | 9 | 7 | 11 | 12 | 10 | 20 |
| Don't know | 3 | 2 | 3 | 4 | 1 | 2 | 4 |

TORONTO March 16th, 2016

Economy

'How do you expect the economy will change in the next year?'

[All Respondents]

Age / Gender

| % | Total | 18- 34 | 35- 44 | 45- 54 | 55- 64 | 65+ | Male | Female |
|--|-------|-----------|-----------|-----------|-----------|-----|------|--------|
| Sample | 1567 | 240 | 211 | 276 | 402 | 438 | 858 | 709 |
| Economy will get better | 24 | 27 | 20 | 24 | 25 | 24 | 27 | 22 |
| Economy will get worse | 33 | 37 | 40 | 30 | 30 | 21 | 32 | 33 |
| Economy will get neither better nor worse | 33 | 26 | 30 | 34 | 38 | 41 | 33 | 33 |
| Don't know | 10 | 10 | 10 | 12 | 7 | 13 | 8 | 13 |

FORUM RESEARCH INC.

Region

| % | Total | Atl | Que | ON | Man/Sask | AB | BC | English | French |
|--|-------|-----|-----|-----|----------|-----|-----|---------|--------|
| Sample | 1567 | 149 | 340 | 574 | 137 | 153 | 214 | 1239 | 328 |
| Economy will get better | 24 | 31 | 22 | 24 | 24 | 19 | 27 | 25 | 22 |
| Economy will get worse | 33 | 32 | 21 | 39 | 34 | 43 | 28 | 36 | 22 |
| Economy will get neither better nor worse | 33 | 29 | 41 | 28 | 34 | 29 | 38 | 30 | 42 |
| Don't know | 10 | 8 | 16 | 9 | 8 | 9 | 8 | 9 | 15 |

Federal Vote Preference

| % | Total | Cons | Lib | NDP | Green | Bloc | Other Parties |
|---|-------|------|-----|-----|-------|------|------------------|
| Sample | 1567 | 487 | 621 | 192 | 82 | 55 | 65 |
| Economy will get better | 24 | 10 | 37 | 27 | 25 | 19 | 9 |
| Economy will get worse | 33 | 58 | 16 | 21 | 32 | 23 | 53 |
| Economy will get neither better nor worse | 33 | 26 | 35 | 42 | 34 | 48 | 33 |
| Don't know | 10 | 6 | 11 | 10 | 9 | 11 | 5 |

MEDIA INQUIRIES:

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603

TORONTO March 16th, 2016

Personal Financial Security

'How concerned are you about your own personal financial security?'

FORUM RESEARCH INC.

[All Respondents]

Age / Gender

| % | Total | 18-34 | 35-44 | 45-54 | 55-64 | 65+ | Male | Female |
|----------------------|-------|-------|-------|-------|-------|-----|------|--------|
| Sample | 1567 | 240 | 211 | 276 | 402 | 438 | 858 | 709 |
| Very concerned | 33 | 35 | 35 | 38 | 32 | 24 | 31 | 35 |
| Somewhat concerned | 36 | 36 | 36 | 31 | 41 | 39 | 38 | 34 |
| Not very concerned | 22 | 22 | 18 | 23 | 21 | 25 | 20 | 23 |
| Not at all concerned | 6 | 6 | 8 | 5 | 4 | 8 | 8 | 5 |
| Don't know | 2 | 1 | 3 | 3 | 2 | 4 | 2 | 3 |

Region

| % | Total | Atl | Que | ON | Man/Sask | AB | BC | English | French |
|----------------------|-------|-----|-----|-----|----------|-----|-----|---------|--------|
| Sample | 1567 | 149 | 340 | 574 | 137 | 153 | 214 | 1239 | 328 |
| Very concerned | 33 | 33 | 24 | 38 | 35 | 33 | 35 | 37 | 23 |
| Somewhat concerned | 36 | 34 | 39 | 33 | 35 | 42 | 35 | 35 | 39 |
| Not very concerned | 22 | 29 | 22 | 21 | 24 | 19 | 20 | 21 | 24 |
| Not at all concerned | 6 | 3 | 11 | 5 | 4 | 4 | 8 | 5 | 11 |
| Don't know | 2 | 0 | 4 | 3 | 3 | 2 | 1 | 2 | 4 |

Federal Vote Preference

| % | Total | Cons | Lib | NDP | Green | Bloc | Other Parties |
|----------------------|-------|------|-----|-----|-------|------|----------------------|
| Sample | 1567 | 487 | 621 | 192 | 82 | 55 | 65 |
| Very concerned | 33 | 38 | 28 | 30 | 34 | 20 | 57 |
| Somewhat concerned | 36 | 35 | 37 | 34 | 36 | 41 | 28 |
| Not very concerned | 22 | 20 | 26 | 22 | 22 | 21 | 6 |
| Not at all concerned | 6 | 4 | 7 | 11 | 7 | 10 | 5 |
| Don't know | 2 | 3 | 2 | 2 | 2 | 8 | 3 |

MEDIA INQUIRIES:

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603

TORONTO March 16th, 2016



FORUM RESEARCH INC.

For more information: Lorne Bozinoff, Ph.D. President Forum Research Inc. Tel: (416) 960-9603 Fax: (416) 960-9602 E-mail: <u>Ibozinoff@forumresearch.com</u>

MEDIA INQUIRIES:

Lorne Bozinoff, President Ibozinoff@forumresearch.com 416.960.9603

TORONTO March 16th, 2016